



Use this form to add or change the options on your account. You must complete sections 1 and 6 to add or change any options on your account.

You can also change your address, enroll in E-Delivery, change your distribution options, and change your cost basis method online at [www.artisanpartners.com/individual-investors.html](http://www.artisanpartners.com/individual-investors.html).

### For Regular Mail Delivery

Artisan Partners Funds  
P.O. Box 219322  
Kansas City, MO 64121-9322

### For Overnight Delivery

Artisan Partners Funds  
801 Pennsylvania Ave, Suite 219322  
Kansas City, MO 64105-1307

**Questions?** Call 800.344.1770 or visit [www.artisanpartners.com](http://www.artisanpartners.com)

## 1. Account Registration (Please type or print clearly)

Owner, Trust or Other Entity's Name (First, Middle, Last)		Social Security Number / Tax Identification Number	
Join Owner or Trustee's Name (First, Middle, Last)		Social Security Number / Tax Identification Number	
Address			
City		State	Zip
(      )			
Phone		Email	

## 2. Artisan Partners Funds Accounts

Fund Name	Account Number
Fund Name	Account Number

To make modifications to additional accounts, fill out and attach a second form.

## 3. Change of Contact Details

Please provide updated information as necessary.

New Street Address*			
City		State	Zip
New Mailing Address (If different from Street Address)			
City		State	Zip
(      )			
Phone		Email	

\*You must be a US resident with a US mailing address. If your mailing address is a post office box, for compliance reasons you must also provide a US street address to invest in Artisan Partners Funds, however correspondence will only be sent to the mailing address.

## 4. Name Change

Owner's New Name (First, Middle, Last)	Social Security Number / Tax Identification Number	Date of Birth (MM-DD-YYYY)
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The account owner must have his/her new signature validated in Section 6.

## 5. Account Options

Please provide updated information as necessary.

**Cost Basis**

Select one of the following cost basis methods. Your election will be used when calculating the gain or loss for all future sales of shares. If no election is made, the Funds default cost basis method of Average Cost will be applied to your account(s).

☐ Average Cost (ACST)

☐ Last In, First Out (LIFO)

☐ Low Cost, First Out (LOFO)

☐ Specific Lot Identification (SLID) (Complete Secondary Election)

☐ Secondary Election: \_\_\_\_\_ (For SLID method—options: FIFO, LIFO, HIFO, LOFO, LGUT)  
(Secondary Method will be used in the event of any automated transactions, or for a redemption placed without specific lot identification.)

☐ First In, First Out (FIFO)

☐ High Cost, First Out (HIFO)

☐ Loss/Gain Utilization (LGUT)

Consult your tax advisor to determine which method best suits your individual tax situation. Your elected cost basis method will be applied to future accounts opened in the Funds with the same account type and registration. For more information regarding cost basis reporting, please visit [www.artisanpartners.com](http://www.artisanpartners.com) or call 800.344.1770.

**Distribution Options**

Change my distribution options to:

Ordinary Dividends:

☐ Reinvest

☐ Pay in cash

Short Term & Long Term Capital Gains:

☐ Reinvest

☐ Pay in cash

If any distributions are to be paid in cash, specify payment method:

☐ Deposit to your US bank account via Automated Clearing House/Electronic Funds Transfer (EFT). You must provide bank account information and attach a voided check to request this option.

☐ Send check to mailing address listed on record.

**Telephone Options**

**Redemption**

Check the box below to authorize the telephone redemption option.

☐ **Yes, I want the telephone redemption option.**  
This option allows you to redeem shares by telephone. Any amount of shares may be redeemed if you have provided valid bank information on your account (see Section 4) to transfer funds via Electronic Funds Transfer (EFT) or wire. If no bank information is provided, telephone redemptions will be limited to \$50,000 each and a check will be sent to the address of record. For EFT or wire transactions you must provide bank account information and attach a “voided” check.

**Note:** A signature verification is required in Section 6 to add this option.

**Purchase**

Check the box below to authorize the telephone purchase option (\$50 minimum; \$50,000 maximum).

☐ **Yes, I want the telephone purchase option.**  
Your purchase will be effected on the business day of your call, if you call before the time as of which the Fund calculates its NAV, or on the next business day after your call if you call after the time as of which the Fund’s NAV have been calculated for the day. You must provide bank account information and attach a “voided” check.

5. Account Options (Continued)

Consent to E-Delivery

Reduce clutter in your mailbox and help the environment by signing up for E-Delivery. Indicate if you would like to receive your statements and other important documents online. You will receive a notification to the email address on record informing you that the documents are available for viewing online. You can change this election at any time. Confidential account information will not be sent via email.

☐ All Available Documents

OR select document type(s):

- ☐ Fund Reports, Prospectus, Privacy Statements, Proxies and Special Announcements
- ☐ Account Statements
- ☐ Confirmations
- ☐ Tax Forms

Systemic Withdrawal Plan (SWP)

Please select: ☐ New SWP or ☐ Change Existing SWP

You may redeem a fixed dollar amount (\$50 minimum monthly) from your account each month, quarter or year and have the proceeds sent by mail to a designated address. The account value must be \$5,000 or more to begin this plan. Designate a date between the 3rd and 28th day of the month only. Your redemption will happen on or about the date requested. If a redemption date falls on a weekend or holiday, it will be processed the next business day. Payments will be made by redeeming the appropriate number of shares in the account at the current net asset value. If you sell or exchange shares of Artisan High Income Fund that you have owned for 90 days or less, the Fund will charge a redemption fee of 2% of the redemption proceeds.

Begin withdrawal on (mm-dd-yyyy) (must be between 3rd and 28th day of the month)

Account Number	Amount (\$50 monthly minimum)
Preferred investment schedule:	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Semi-annually <input type="checkbox"/> Annually

Please select the way you would like to receive your Systematic Withdrawal Plan proceeds:

- ☐ Check made payable to the account owner(s) and sent by mail to the address on the account.
- ☐ Proceeds by ACH/Electronic Funds Transfer (EFT) to my US bank account (Complete Section 4 and attach voided check). **A signature verification is required to send the proceeds to a US bank account other than the US bank account you previously designated on your Artisan Partners Funds account.**
- ☐ Check made payable to the account owner(s) or a special payee and sent by mail to the address listed below. **A signature verification is required.**

Name of Recipient (First, Middle, Last)		
Address		
City	State	Zip

5. Account Options (Continued)

Automatic Investment Plan (AIP)

You may purchase a fixed dollar amount for your account each month, quarter or year (a minimum of \$50 per month or a total for the period that equals \$50 per month) with proceeds debited from a specified US bank account. To establish Electronic Funds Transfer (EFT) from your US bank account into an Artisan Partners Fund, complete this section and attach a voided check clearly marked “VOID” (see Section 4). Designate a date between the 3rd and 28th day of the month only. Your investment will be withdrawn from your bank account on or about the date requested. If a withdrawal date falls on a weekend or holiday, your payment will be transferred from your bank account on the banking day prior to the withdrawal date. If no date is indicated, the 15th of the month will be the withdrawal date. Your bank must be a member of the Automated Clearing House (ACH). List any additional accounts on a separate sheet of paper.

Begin investment on (MM-DD-YYYY) (must be between 3rd and 28th day of the month)

Account Number	Amount (\$50 monthly minimum)
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Account Number	Amount (\$50 monthly minimum)
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Preferred investment schedule: ☐ Monthly ☐ Quarterly ☐ Semi-annually ☐ Annually

6. Bank Information

Your US bank account information must be on file in order to receive distributions or redemptions by Automated Clearing House (ACH)/Electronic Funds Transfer (EFT) directly to your bank account, purchase additional shares by telephone or establish an AIP. If you do not provide bank information, any dividends and distributions not reinvested and the proceeds of any redemption will be paid by check mailed to your mailing address of record. At least one name on the bank account must exactly match an owner’s name on this form. For checking accounts, a blank voided check is necessary to provide account and bank routing information and must accompany this Form (mutual fund money market checks may not be used). For savings accounts provide a pre-printed deposit slip to indicate account and bank routing number. Your bank must be a US bank and a member of the ACH to effect EFT transactions. **Note: A Signature Verification is required in Section 7 to add this option.**

☐ Checking (if selected attach a voided check below) ☐ Savings (if selected attach a pre-printed deposit slip below)

The following authorization is required for EFT transactions: I authorize Artisan Partners Funds to initiate (i) credit entries (deposits) (for telephone redemption, payment of distributions or systematic withdrawals with payment by EFT), (ii) debit entries (withdrawals) (for the AIP or telephone purchases with payment by EFT) and (iii) debit or credit entries and adjustments for any entries made in error to my bank account identified above. This authorization will remain effective until I notify Artisan Partners Funds in writing or by telephone of its termination and until Artisan Partners Funds has reasonable time to act on that termination. To discontinue or change an AIP, please notify us at least 14 days prior to the next scheduled withdrawal date.

Attach Blank, Voided Check or Deposit Slip

7. Signature

**Note:** You must provide signature verification to:

- 1) Establish the telephone redemption option.
- 2) Make Systemic Withdrawal Plan proceeds payable by EFT to a different US bank.
- 3) Send Systematic Withdrawal Plan proceeds to someone other than the account owner.
- 4) Send Systematic Withdrawal Plan proceeds to an address that is different than your address of record.
- 5) Change US bank account information.
- 6) Change your name.

I authorize Artisan Partners Funds to add or change the options designated above and to systemically withdraw the amount listed above from the referenced Artisan Partners Funds account (if the Systemic Withdrawal Plan is selected). I agree to be bound by the additional details and conditions pertaining to these options found in the prospectus. I am of legal age in my state of residence and have full authority to establish and use any related privileges. I agree that Artisan Partners and their affiliates, agents, employees, officers, and directors will not be liable for any loss, claim or expense for any action or inaction based on any instructions, including any given under the telephone and internet transaction privileges, that are reasonably believed to be genuine provided that reasonable security procedures have been followed.

Owner’s Signature (Name as it appears in Section 1)

Date (MM-DD-YYYY)

Joint Owner’s Signature (Name as it appears in Section 1)

Date (MM-DD-YYYY)

Signature Verification

Medallion Signature Guarantee, SVP Stamp Guarantee or Notary Public Stamp

Name of Bank or Firm Providing Medallion Signature Guarantee

Authorized Signature and Stamp

Date (MM-DD-YYYY)



Note: A Medallion Signature Guarantee and SVP stamp may be obtained from a domestic bank or trust company, broker, dealer, clearing agency, savings association or other financial institution which participates in a Medallion program recognized by the Securities Transfer Association. A notary public stamp can be obtained from a notary public signing agent.